



WEEKLY REPORT

MARKET REPORT FOR SEPTEMBER 13TH, 2024

PRODUCTS

EQUITY

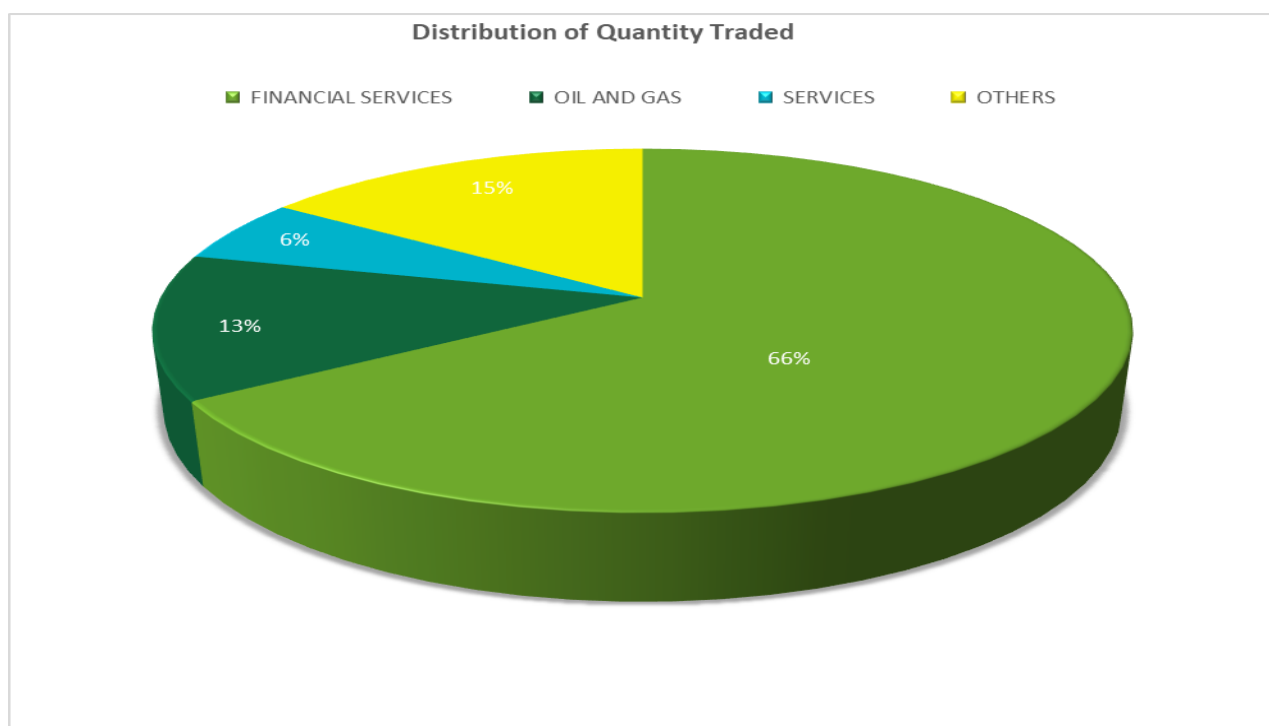
A total turnover of 2.584 billion shares worth N51.205 billion in 50,615 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.141 billion shares valued at N51.217 billion that exchanged hands last week in 55,603 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.707 billion shares valued at N26.989 billion traded in 19,277 deals; thus contributing 66.05% and 52.71% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 332.829 million shares worth N11.997 billion in 9,956 deals. The third place was the Services Industry, with a turnover of 146.189 million shares worth N530.544 million in 3,404 deals.

Trading in the top three equities namely Jaiz Bank Plc, Zenith Bank Plc and Japaul Gold & Ventures Plc (measured by volume) accounted for 947.855 million shares worth N11.084 billion in 4,822 deals, contributing 36.68% and 21.65% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
9-Sep-24	10,412	774,377,516	14,647,492,578.69	123	34	20	69
10-Sep-24	12,241	406,194,548	13,312,698,047.05	117	31	19	67
11-Sep-24	9,544	600,041,327	8,803,321,319.69	118	32	25	61
12-Sep-24	9,615	390,546,861	7,974,123,891.00	119	27	22	70
13-Sep-24	8,803	412,902,328	6,467,374,568.46	119	33	20	66





WEEKLY REPORT

ETP

A total of 43,535 units valued at N13.476 million were traded this week in 122 deals compared with a total of 23,881 units valued at N8.240 million transacted last week in 136 deals.

S/N	Security	Deals	Volume	Value
1	MERVALUE	27	24,174	5,682,726.09
2	STANBICETF30	46	7,560	3,446,397.78
3	MERGROWTH	19	5,922	2,738,644.84
4	VETGRIF30	1	2,793	99,849.75
5	LOTUSHAL15	3	1,805	59,525.00
6	GREENWETF	7	737	559,547.50
7	VSPBONDEF	9	397	104,688.80
8	SIAMLETF40	1	100	95,040.00
9	NEWGOLD	7	27	689,066.50
10	VETBANK	1	10	89.00
11	VETINDEF	1	10	480.00
	TOTAL	122	43,535	13,476,055.26

BONDS

A total of 197,343 units valued at N189.520 million were traded this week in 31 deals compared with a total of 21,002 units valued at N19.904 million transacted last week in 24 deals.

S/N	Security	Deals	Volume	Value
1	TAJSUKS1	1	100,000	99,990,000.00
2	FGSUK2027S3	5	69,015	62,689,895.95
3	FG152028S1	1	9,999	10,074,970.66
4	FG202034S2	3	5,173	5,157,899.10
5	FGB2026S2	2	2,600	2,194,765.03
6	FGSUK2031S4	2	2,140	2,020,183.05
7	FGSUK2032S5	1	2,000	1,886,521.13
8	FGS202638	1	1,500	953,390.63
9	FG202033S6	1	1,379	1,472,984.56
10	FGSUK2033S6	2	1,024	1,143,939.20
11	FG162029S1	2	984	447,586.86
12	FGSUK2025S2	2	870	811,685.12
13	FGSUK2024S1	2	510	549,272.89
14	FGS202518	1	92	83,336.04
15	FGS202766	1	25	15,337.63
16	FGS202762	1	20	20,796.08
17	FGS202650	2	7	4,606.61
18	FGS202636	1	5	3,290.51
	TOTAL	31	197,343	189,520,461.05



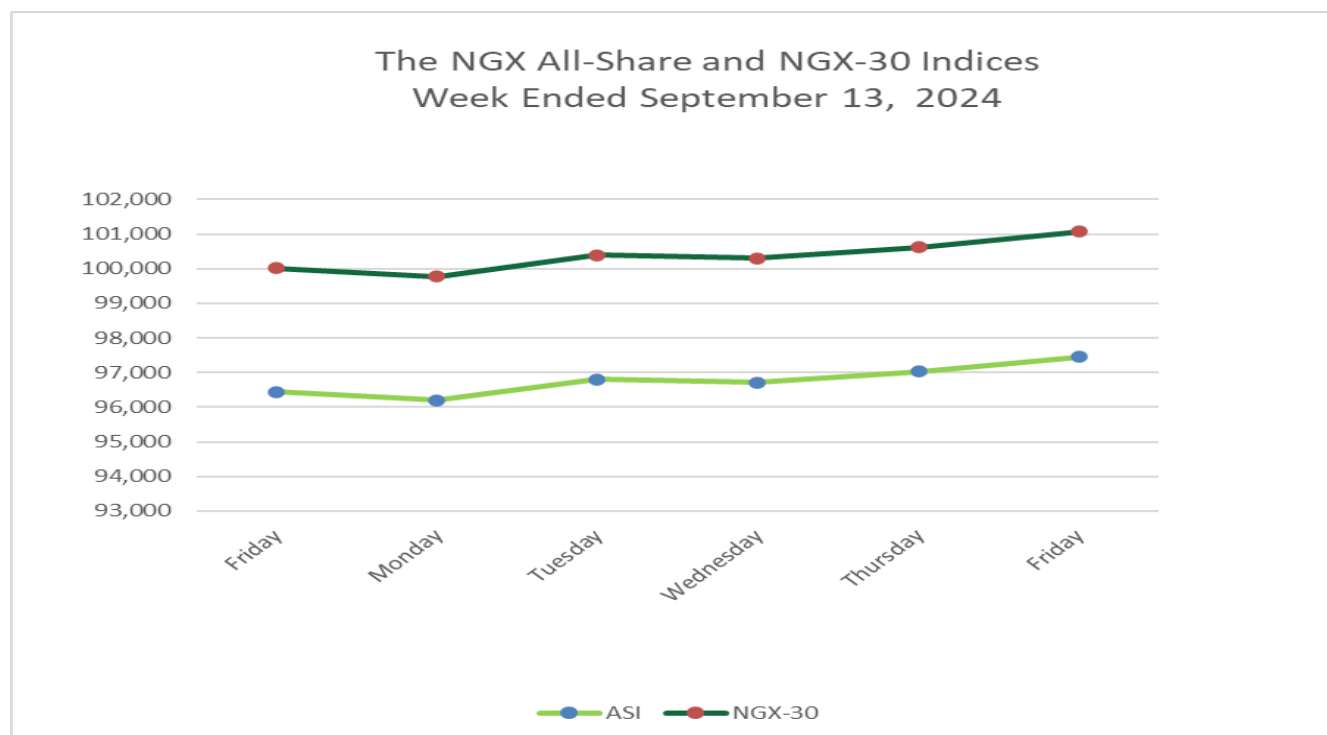
WEEKLY REPORT

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **1.06%** and **1.10%** to close the week at 97,456.62 and N56.002 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Growth which depreciated 0.03% while the NGX ASeM index closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 09/06/2024	WEEK CLOSE 09/13/2024	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	96,433.53	97,456.62	1,023.09	1.06	0.91	-2.60	30.34
NGX-Main Board Index	4,788.26	4,788.84	0.58	0.01	-0.03	2.04	38.36
NGX 30 Index	3,579.87	3,609.38	29.51	0.82	0.54	-2.72	29.36
NGX CG Index	2,195.73	2,301.50	105.77	4.82	4.19	3.28	4.19
NGX Premium Index	8,629.55	8,894.03	264.48	3.06	2.69	-9.83	23.06
NGX Banking Index	856.20	900.07	43.87	5.12	5.00	8.42	0.32
NGX Pension Index	3,770.07	3,862.29	92.22	2.45	1.98	2.66	19.17
NGX Insurance Index	405.28	411.72	6.44	1.59	-2.93	5.42	28.00
NGX ASeM Index	1,583.71	1,583.71	0.00	0.00	0.00	5.26	147.63
NGX-AFR Bank Value Index	1,948.33	1,972.47	24.14	1.24	1.06	4.36	-4.96
NGX AFR Div Yield Index	12,806.43	13,243.27	436.84	3.41	1.53	24.32	78.39
NGX MERI Growth Index	5,018.09	5,087.13	69.04	1.38	0.70	10.81	11.87
NGX MERI Value Index	7,165.04	7,254.93	89.89	1.25	0.20	4.08	39.67
NGX Consumer Goods Index	1,556.48	1,579.33	22.85	1.47	0.28	-0.14	40.85
NGX Oil/Gas Index	1,889.46	1,927.23	37.77	2.00	3.55	33.77	84.77
NGX Lotus II	6,217.23	6,295.39	78.16	1.26	-0.17	0.13	36.27
NGX Industrial Goods Index	3,848.02	3,854.56	6.54	0.17	0.00	-17.92	42.12
NGX Growth Index	5,507.64	5,505.95	-1.69	-0.03	-0.70	-1.26	-12.59
NGX Sovereign Bond Index	646.12	647.53	1.41	0.22	0.22	-15.47	-14.77
NGX Pension Board Index	1,682.09	1,698.89	16.80	1.00	0.77	-4.09	29.83





WEEKLY REPORT

SUMMARY OF PRICE CHANGES

Fifty-two (52) equities appreciated in price during the week higher than thirty-six (36) equities in the previous week. Thirty-one (31) equities depreciated in price lower than forty-six (46) in the previous week, while sixty-eight (68) equities remained unchanged, lower than sixty-nine (69) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CAVERTON OFFSHORE SUPPORT GRP PLC	1.59	2.54	0.95	↑ 59.75
R T BRISCOE PLC.	2.57	3.65	1.08	↑ 42.02
UPDC PLC	1.30	1.78	0.48	↑ 36.92
FBN HOLDINGS PLC	22.05	29.00	6.95	↑ 31.52
E-TRANZACT INTERNATIONAL PLC	6.15	8.00	1.85	↑ 30.08
BERGER PAINTS PLC	18.75	23.95	5.20	↑ 27.73
FLOUR MILLS NIG. PLC.	44.50	54.50	10.00	↑ 22.47
ASSOCIATED BUS COMPANY PLC	0.78	0.90	0.12	↑ 15.38
FTN COCOA PROCESSORS PLC	1.51	1.74	0.23	↑ 15.23
LIVESTOCK FEEDS PLC.	2.26	2.60	0.34	↑ 15.04

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
LEARN AFRICA PLC	4.65	3.62	-1.03	↓ -22.15
JULIUS BERGER NIG. PLC.	170.50	140.00	-30.50	↓ -17.89
P Z CUSSONS NIGERIA PLC.	19.00	15.65	-3.35	↓ -17.63
DAAR COMMUNICATIONS PLC	0.74	0.65	-0.09	↓ -12.16
SOVEREIGN TRUST INSURANCE PLC	0.72	0.64	-0.08	↓ -11.11
TRANSCORP POWER PLC	335.20	301.70	-33.50	↓ -9.99
N NIG. FLOUR MILLS PLC.	48.30	43.50	-4.80	↓ -9.94
ACADEMY PRESS PLC.	2.92	2.63	-0.29	↓ -9.93
UNIVERSITY PRESS PLC.	2.67	2.43	-0.24	↓ -8.99
SKYWAY AVIATION HANDLING COMPANY PLC	26.35	24.00	-2.35	↓ -8.92

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Learn Africa Plc	09/09/2024	N4.65	NIL	1 FOR 8	N4.13
2	Sovereign Trust Insurance Plc	11/09/2024	N0.67	N0.03	NIL	N0.64



WEEKLY REPORT

LISTINGS

Zenith Bank Plc: Two (2) Weeks Extension for Trading in the Rights Issue of Zenith Bank Plc

We refer to our market bulletin of 1 August 2024 with reference number: NGXREG/IRD/MB51/24/08/01 wherein the market was notified that trading in Zenith Bank Plc's (Zenith Bank or the Bank) Rights Issue of 5,232,748,964 ordinary shares of 50 Kobo each at N36.00 per share, on the basis of one (1) new ordinary share for every existing six (6) ordinary shares held as at the close of business on 24 July 2024, opened on Thursday, 1 August 2024.

Trading Licence Holders are hereby notified that Zenith Bank has obtained the approval of the Securities and Exchange Commission (SEC) to extend the period of the Rights Issue by two (2) weeks.

Consequently, trading in the Bank's Rights will now close on Monday, 23 September 2024.

Below are details of the Rights:

Issuer	Zenith Bank Plc
Name	ZENITH BANK PLC 2024 RIGHTS
Quantum offered	5,232,748,964 ordinary shares of 50 kobo
Rights Issue Price	N36.00
Symbol Code	RR24ZENITH
ISIN	NGRR24ZENIT4
Ratio	1 for 6
Opening date	01 August 2024
Initial Closing date	09 September 2024
Extension Starts from	09 September 2024
New Closing date	23 September 2024
Registrar	Meristem Registrars & Probate Services Limited

Japaul Gold & Ventures Plc: Listing of Japaul Gold & Ventures Plc's Private Placement of 8,000,000,000 Ordinary Shares of 50 Kobo each at N2.50 per Share Offered through Private Placement

Trading Licence Holders are hereby notified that additional 8,000,000,000 ordinary shares of 50 Kobo each per share of Japaul Gold & Ventures Plc (Japaul or the Company) were on Monday, 9 September 2024, listed on the Daily Official List of the Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from Japaul's Private Placement of 8,000,000,000 ordinary shares of 50 Kobo each at N2.50 per share. With the listing of the additional 8,000,000,000 ordinary shares, the total issued and fully paid up shares of Japaul has now increased from 6,262,701,716 to 14,262,701,716 ordinary shares of 50 Kobo each.



WEEKLY REPORT

Federal Government of Nigeria: Listing of FGN Savings Bonds for August 2024

Trading Licence Holders are hereby notified that the August 2024 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on the Nigerian Exchange Limited (NGX) on Thursday, 12 September 2024.

Below are the details of the Bonds:

August 2024 Issue		
Symbol Name	17.373% FGNSB AUGUST 2026	18.373% FGNSB AUGUST 2027
Amount Issued (N)	1,356,761,000	3,752,261,000
Units	1,356,761	3,752,261
Coupon	17.373%	18.373%
Symbol Code	FGS202671	FGS202772
ISIN	NGFGS2026717	NGFGS2027723
Tenor	2 Years	3 Years
Issue Date	21 August 2024	21 August 2024
Maturity Date	21 August 2026	21 August 2027
Coupon Payment Date	21 November, 21 February, 21 May, 21 August.	

This is for your information and records update, please.

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